



Pallet Industry in the U.S.

- 1.9 billion are in use in the U.S. each year.
- Solid wood pallets are 92% of the market.
- 441 million new wooden pallets were manufactured in the U.S. in 2006.
- 321 million pallets were recovered/repaired/remanufactured in the U.S. in 2006.





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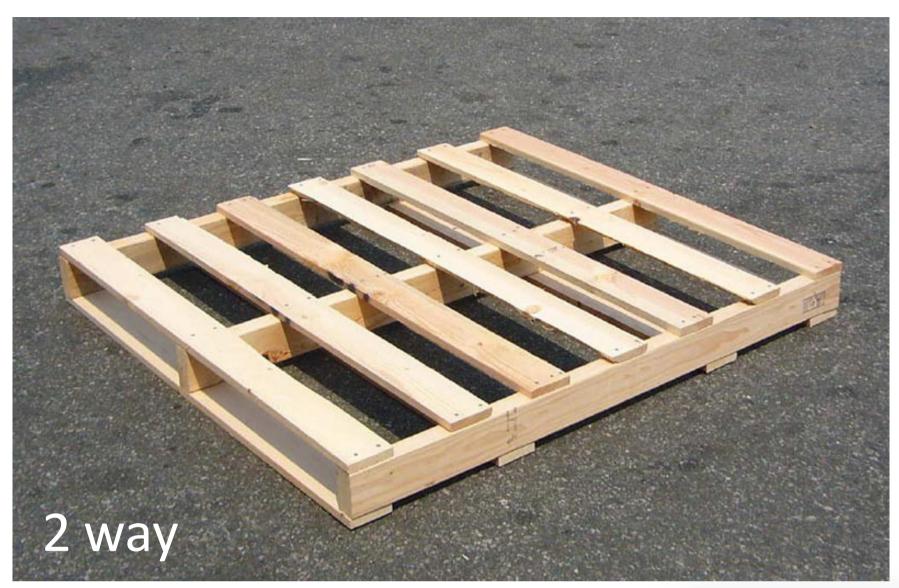
Common Pallet Sizes in the U.S. (2011)

Pallet Size (in.)	Annual production (%)
48X40	24.4
42X42	4.8
40X48	2.8
48X36	1.5
36X36	1.8
48X48	3.8
44X44	3.0
800 x 1200 (Euro)	0.7
Other	57.1



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Solid Wood Pallets

(79% of market demand and 92% of the users use it)

Advantages

- Inexpensive
- Easy to prototype
- Strong
- Stiff
- Recyclable
- Can be designed using PDS
- Existing equipment and packaging is designed to the performance of wood pallets

Disadvantages

- Fasteners
- Can harbor bugs
- Splintering
- Gaps between boards
- Give off moisture
- Variation between pallets
- Different lumber specs for different locations



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Plastic Pallets

(11% of market demand and 37% of the users use it)

<u>Advantages</u>

- Bug Free
- Durable
- Washable
- No fasteners
- Weather resistant
- Design Potential
- Custom colors

- High purchase price
- Expensive to prototype
- Low Friction
- Low Stiffness
- Fire safety rating
- Not repairable
- Slower production times



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Composite Pallets (18% of the users use it)

<u>Advantages</u>

- Smooth deck
- Dry
- Bug--free
- Good product protection
- Durable
- Design flexibility
- Can be designed with pallet design software

- High purchase price
- Expensive to repair
- Splintering
- Less recyclable
- Less water resistant
- Fasteners



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Paper Pallets

(11% of market demand and 8% of the users use it)

Advantages

- Lightweight
- Ergonomics
- Smooth deck surface
- Recyclable
- Lower freight cost
- Dry
- Bug free

- High purchase price
- Susceptible to moisture
- Poor performance with flexible loads
- Not durable
- Less product protection



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Metal Pallets

(0.8% of market demand and 7% of the users use it)

Advantages

- Strong and Stiff
- Durable
- Recyclable
- Fire Resistant
- Bug free
- Sanitary
- Dry
- No Fasteners
- Impervious to extreme temperature
- Excellent product protection

- High purchase price
- Weight
- Sharp edges
- Low friction
- Susceptible to rusting





Fundamental Pallet Design Parameters:

- Strength
 - Racking
 - Static (Floor Stack)
 - Dynamic (Fork tine)
- Functionality:
 - Stiffness
 - Durability
 - Size
 - Weight
- Cost!!!!!!









PALLET STIFFNESS

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Cost breakdown of packaging within a typical unit load



Stretch wrap \$1.80
Pallet \$8 -\$9.00
Corrugated cases \$45.00
HDPE 32 oz bottles \$324.00



 Stretch wrap
 \$1.80

 Pallet
 \$8 -\$9.00

 3 ½ gallon pails
 \$210.00

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Buckling in walls of plastic pails





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Pail failures during storage





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Best Practices for Stiffness

- Always know the stiffness of your pallet design.
- Measure the the increase in stress distribution before you make a decision.
- Consider the stiffness change of the pallet before modifying the support conditions.
- Stiffer is better!!!!!!







DURABILITY

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Durability

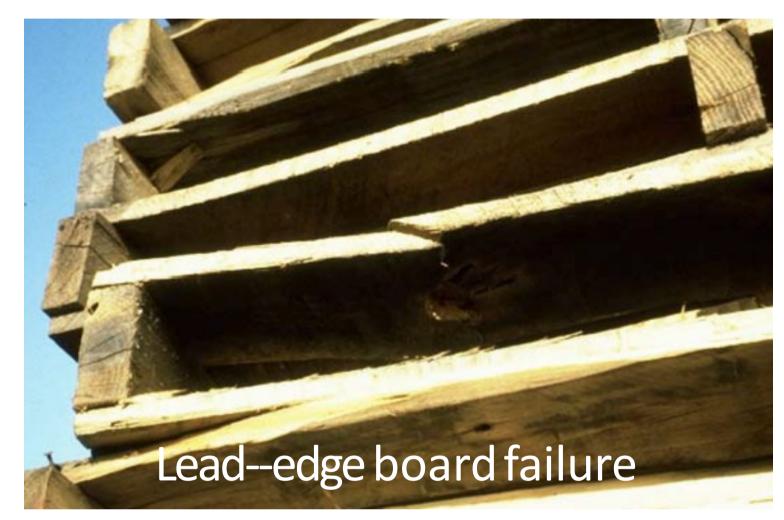
- Life of a pallet specified in Number of Trips
- Expendable pallets need to last 1 trip
- Reusable pallets are designed to last for more than one trip.
- Don't design for more than 10 years.
- Don't design for longer than you can retain ownership of pallets.



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Pallet Durability



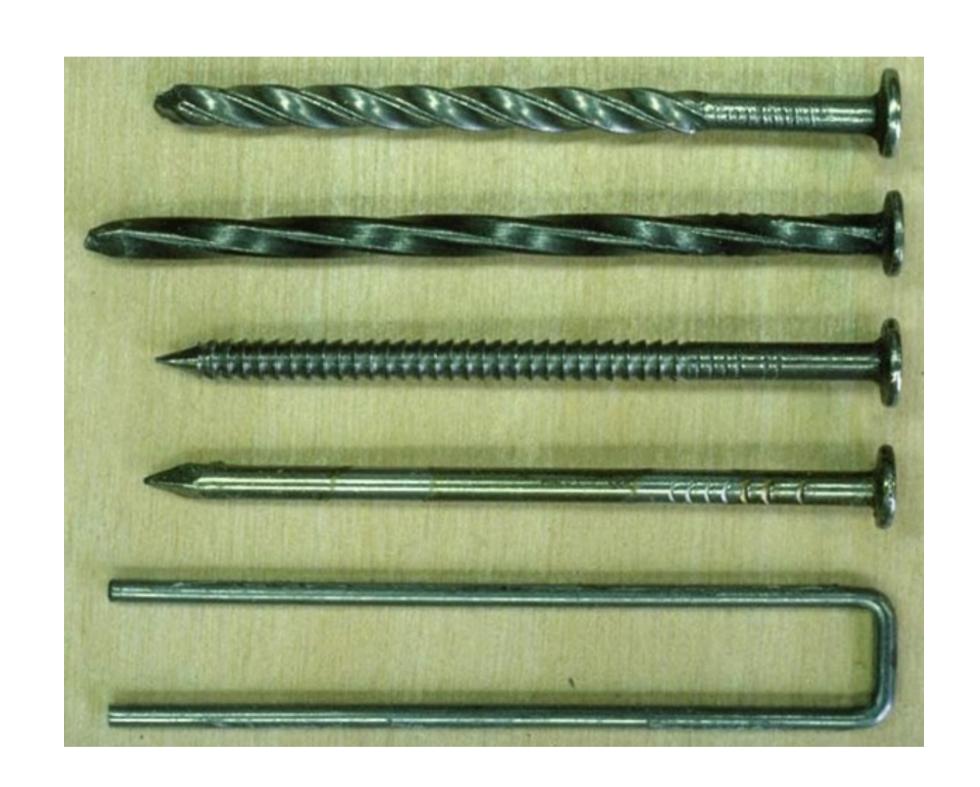






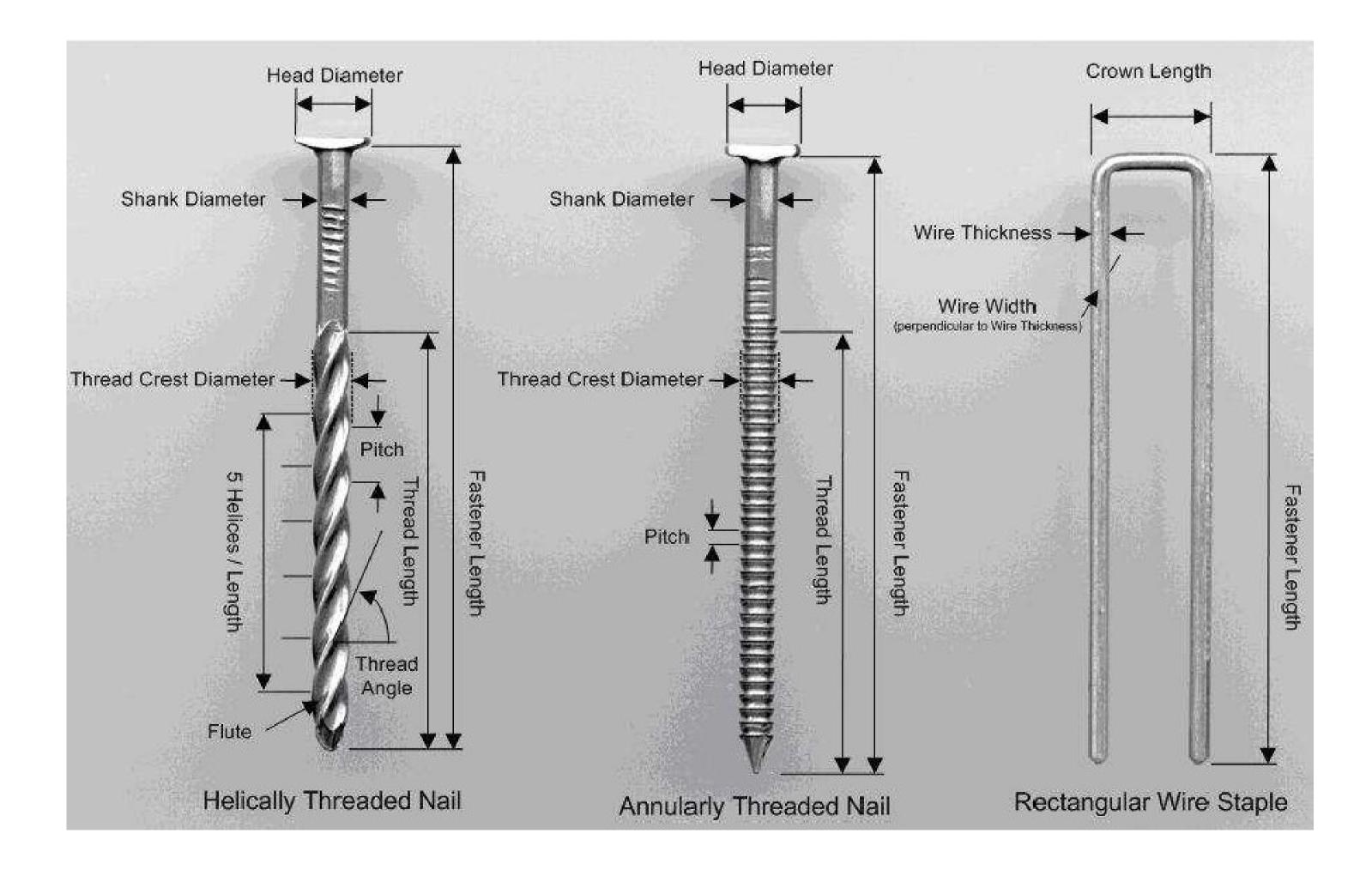
Pallet Fasteners

- Helically Threaded Nail
- Twisted Square Wire Nail
- Annually Threaded Nail
- Plain Shank Nail
- Round Wire Staple





Measurement of Fasteners

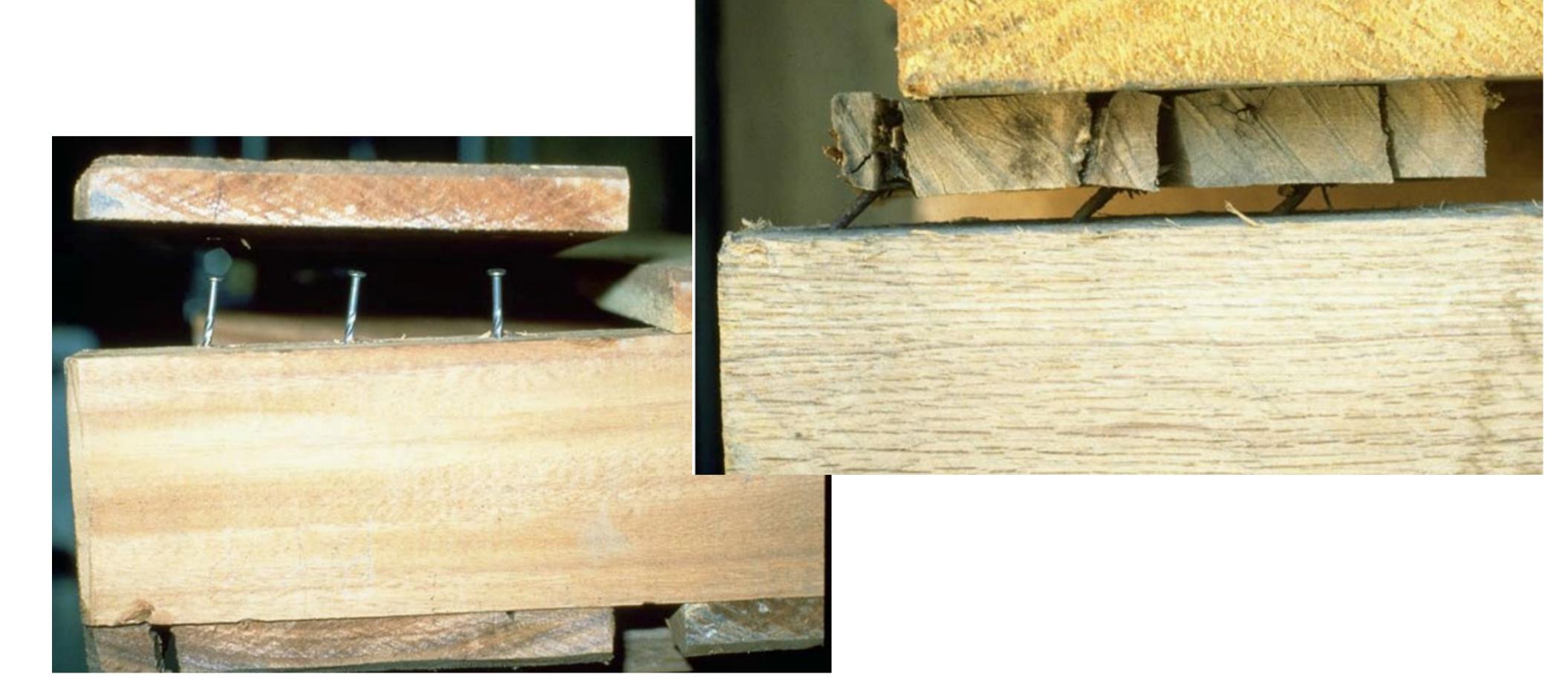




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Fastener Bending vs. Splitting

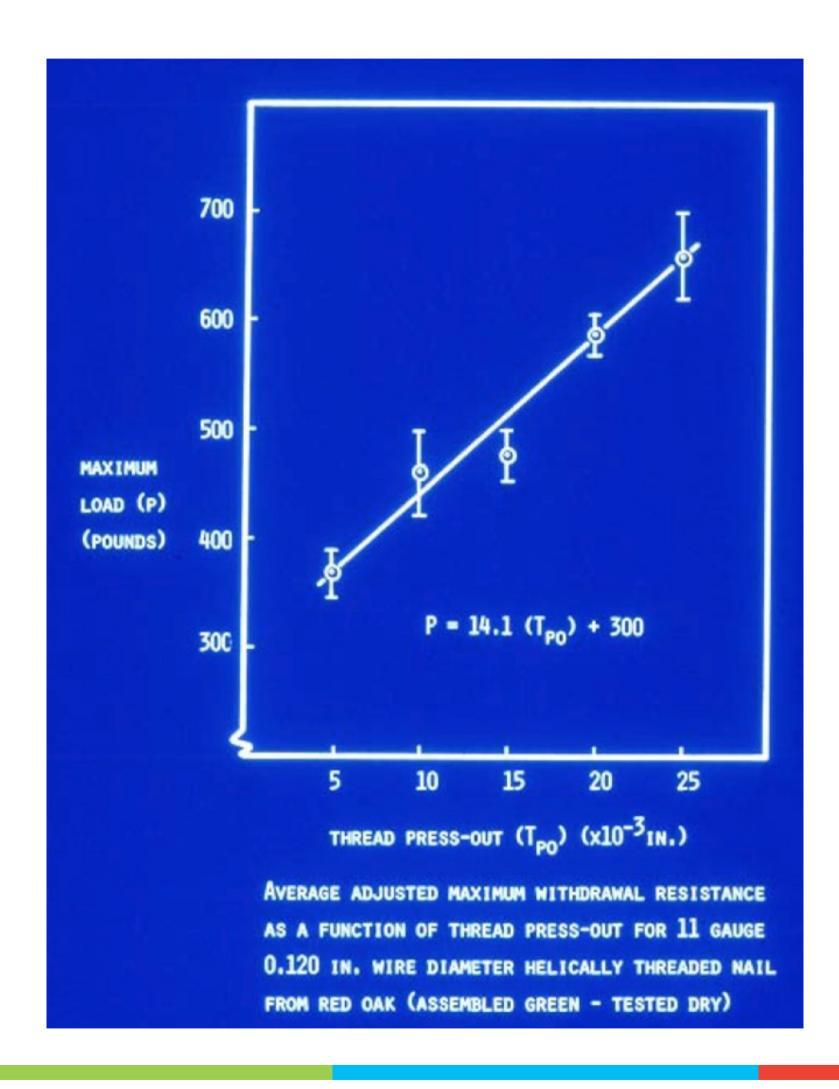


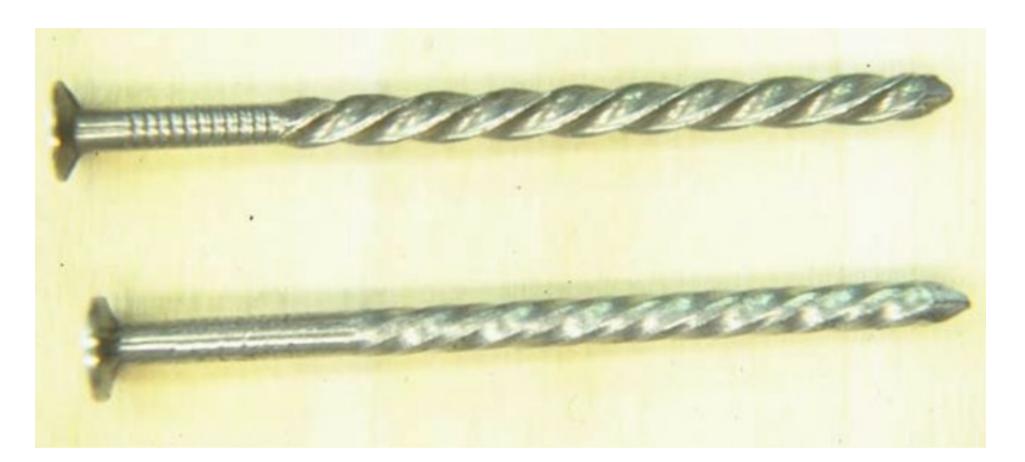


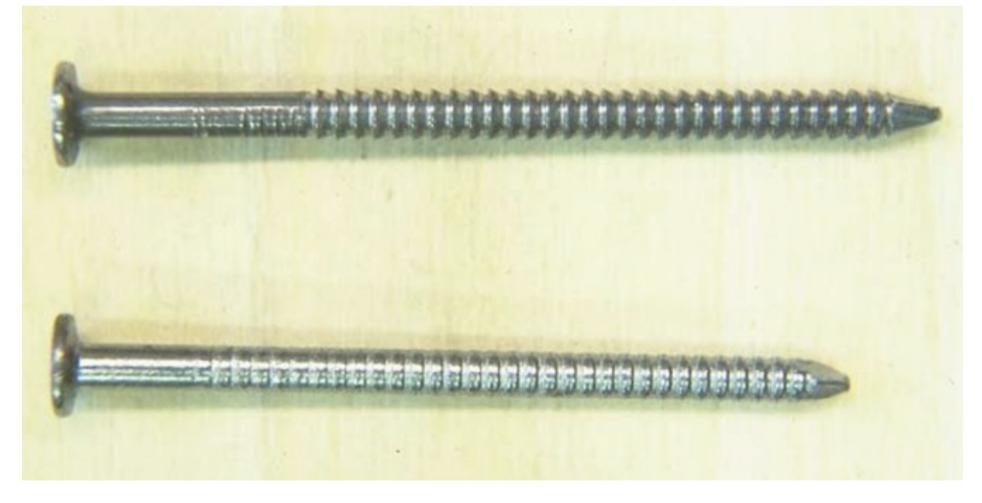
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Effect of Thread Press-Out





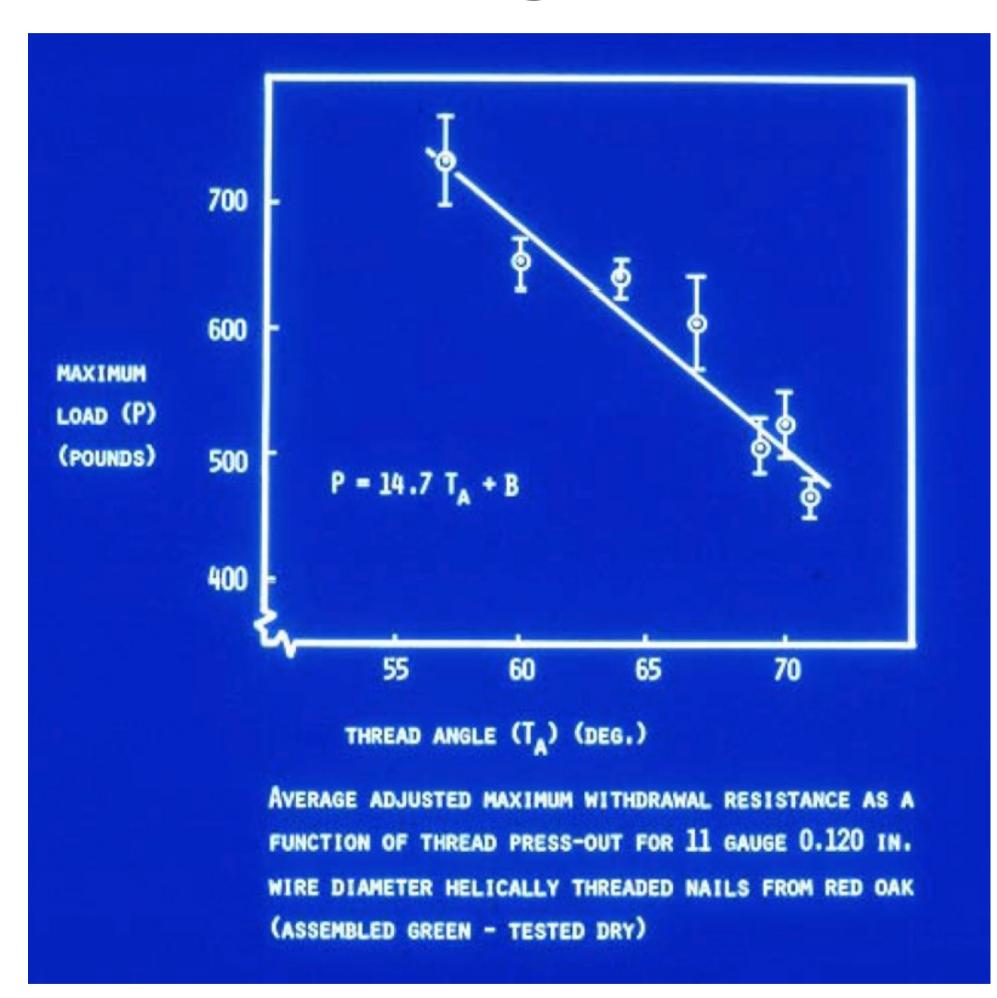


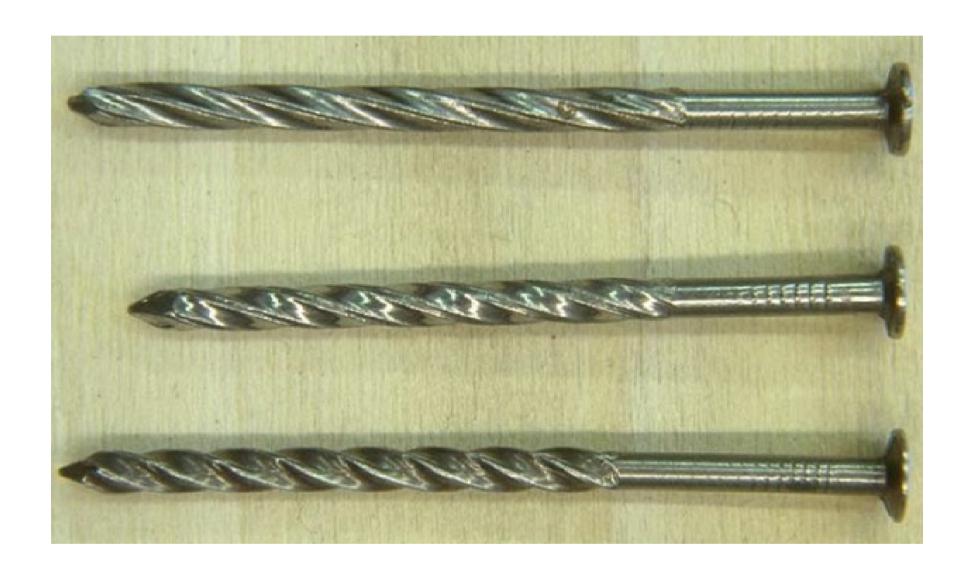


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Effect of Helix Angle







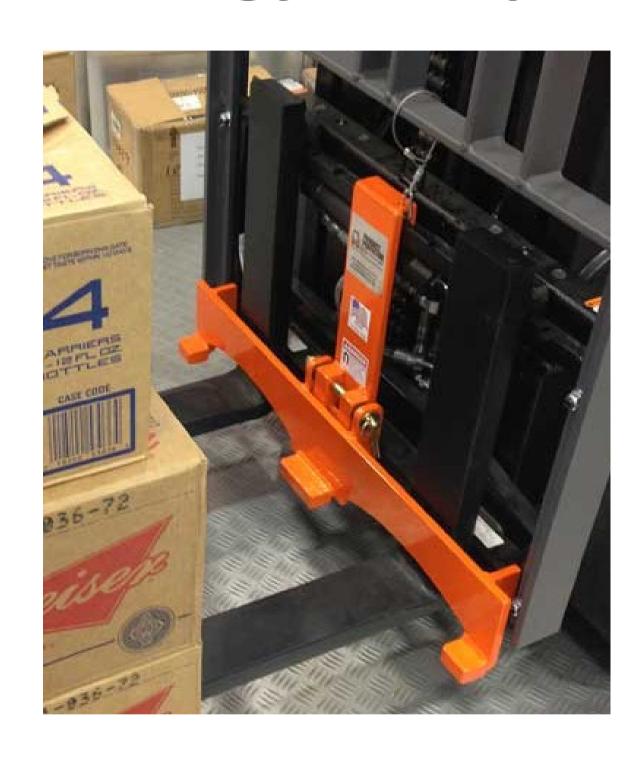
Potential Durability Improvement

- 5–6%increase in the number of fasteners >>56% improvement.
- Butting lead-edge deckboards >>> 38% improvement.
- Use dense hardwood instead of medium density hardwood >>>>38% improvement.

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Technology to Improve Durability





- Pallet protector attached to fork tines
- Distributes the load on a larger area
- Pallet protector attached front of the pallet
- Reduces the severity of impacts on blocks and stringers and lead-edge boards



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Best Practices for Durability

- Use butted double nominal 6in boards as lead-edge boards.
- Use hardwood boards for the lead--edge of the pallet.
- Use BETTER nails.
- Protect the lead--edge and blocks or stringers from impacts.
- Don't design for more than 10 years.
- Don't design for longer than you can retain ownership of pallets.







Q&A





For More Information:

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Or visit ProMat 2015 Booth 676

